

THE STATE OF MONTANA

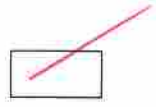
Commissioner of Political Practices
1205 Eighth Avenue
Post Office Box 202401
Helena, MT 59620-2401
Phone: 406-444-2942
Fax : 406-444-1643
www.politicalpractices.mt.gov

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Campaign Finance and Practices

Complaint Form (08/17)

Type or print in ink all information on this form except for verification signature

Person bringing complaint (Complainant):

Complete Name Jake Eaton
Complete Mailing Address P.O. Box 81274
Billings, MT 59108
Phone Numbers: Work 406.233.9121 Home _____

Person or organization against whom complaint is brought (Respondent):

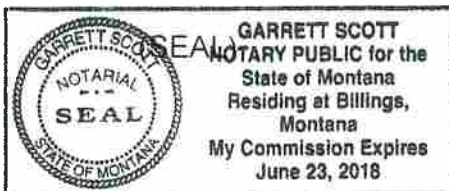
Complete Name Zach Perry
Complete Mailing Address P.O. Box 268
Hungary Horse, MT 59919
Phone Numbers: Work _____ Home _____

Please complete the second page of this form and describe in detail the facts of the alleged violation.

Verification by oath or affirmation

State of Montana, County of Yellowstone

I, Jake Eaton, being duly sworn, state that the information in this Complaint is complete, true, and correct, to the best of my knowledge and belief.



[Signature]
Signature of Complainant

Subscribed and sworn to before me this 26th day of April, 2018.

[Signature]
Notary Public

My Commission Expires:

Zach Perry, candidate for House District 3 in 2016 has violated ARM 44.11.502(7) by failing to report the purpose, subject matter and quantity of election materials, ARM 44.11.502(2) by failing to timely report obligations owed by the committee, ARM 44.11.502(4) by failing to report campaign expenditures during the period incurred, ARM 44.11.403 by failing to report an in-kind contribution, and MCA 13-35-227 by accepting in-kind contributions from a prohibited entity.

ARM 44.11.502 states:

EXPENDITURES, REPORTING

- (1) A campaign expense paid personally by an individual in his or her own campaign is always coordinated with, and is a campaign expense of, the campaign that must be reported and disclosed as an expense by the campaign in the same manner as an expense paid through the campaign depository account.
- (2) An obligation to pay for a campaign expenditure is incurred on the date the obligation is made, and shall be reported as a debt of the campaign until the campaign pays the obligation by making an expenditure.
- (3) An expenditure is made on the date payment is made, or in the case of an in-kind expenditure, on the date the consideration is given.
- (4) The date of each expenditure shall be reported in the reporting period during which it is made.
- (5) Expenditures made from the petty cash fund need not be reported, except that an accounting shall be maintained pursuant to ARM 44.11.409.
- (6) All expenditures must be supported by a contemporaneous written agreement, invoice, billing statement, or similar documentation appropriate to the transaction that describes the services provided, the billing period identifying the specific dates on which services were provided, an itemized basis for the payments made, and other pertinent information.
- (7) For purposes of the disclosure requirements of 13-37-229 and 13-37-232, MCA, the "purpose" of each expenditure as reported on the commissioner's campaign finance reporting forms shall specifically describe the purpose, quantity, subject matter, as appropriate to each expenditure, and must be detailed enough to distinguish among expenditures for similar purposes. For example, two expenditures for direct mail advertisements should not both be reported as "Flyers."

1. Violation ARM 44.11.501(7)

The 11/01/205-04/28/2016 c5 report (exhibit 1) lists an expenditure of \$24.99 to Office Depot of Kalispel, MT described only as "envelopes" this description does not meet the standard set forth in ARM.

2. Violation ARM 44.11.501(7)

The 11/01/205-04/28/2016 c5 report (exhibit 1) lists an expenditure of \$77.20 to United States Postal Service of Kalispell, MT described only as "postage" this description does not meet the standard set forth in ARM.

3. Violation ARM 44.11.501(7)

The 11/01/205-04/28/2016 c5 report (exhibit 1) lists an expenditure of \$11.91 to Walmart of Kalispell, MT described only as "thank you cards" this description does not meet the standard set forth in ARM.

4. Violation ARM 44.11.501(2)(4)

The 06/28/2016-09/29/2016 c5 report (exhibit 2) lists an expenditure of \$23.70 to Montana Coffee Traders of Kalispell, MT on 9/30/2016 described as “Breakfast with campaign manager” this description does not meet the standard set forth in ARM.

The 10/23/2016-11/28/2016 c5 report (exhibit 2) lists an expenditure of \$500.00 to Barry Conger or Columbia Falls, MT described as “campaign manager”.

The meeting on 9/30/2016 described as “Breakfast with campaign manager” would indicated Mr. Conger was serving as Campaign Manager as of that date. Meaning that the campaign likely knew or should have known about the \$500.00 debt incurred to Mr. Conger as of that report. However, neither the 6/28/16-9/29/2016 or the 9/30/2016 C5 reports list any debt owed by the committee, in direct violation of ARM 44.11.501(2).

Furthermore reporting the “Breakfast with campaign manager” expenditure made on 9/30/2016 in the report that 6/28-9/29/106 is a violation of ARM 44.11.501(4).

5. Violation ARM 44.11.403

The committee failed to report an in-kind contribution for the printing of 153 mailers and the mail shop/mail preparation fees for 14,653 mailed pieces.

The 10/23/2016-11/28/2016 c5 report (exhibit 2) lists an expenditure of \$2,027.00 to Artcraft Printers of Bozeman, MT for “Printing 14,500 mailers”.

On 2 separate C5 reports (Exhibit 3 & 4) the committee reported expenditures to Mailing Technical Services of Billings, MT for postage for mailing of differing quantities.

As displayed on the table below the committee reported printing 14,500 mail pieces but reported paying for postage for 14,653 mail pieces and reports paying no associated mail shop/ mail preparation fees.

Exhibit	Report	Item/Description	Quantity	Balance
Exhibit 2	6/28/16-9/29/16	Printed mailers	14,500	14,500
Exhibit 4	9/30/16-10/22/16	Standard A Postage	4,457	10,043
Exhibit 4	9/30/16-10/22/16	Standard A Postage	3,647	6,396
Exhibit 4	9/30/16-10/22/16	Standard A Postage	2,027	4,369
Exhibit 3	10/23/16-11/28/16	Postage for Mailers	4.522	-153

To mail pre-printed postcards it is necessary to perform several tasks such as NCOA/Cass certification, addressing, sorting, bundling/or traying, imprinting an indicia and/or affixing a pre-canceled stamp. While the campaign does report paying for the postage of these mail pieces it does not report payments for any mail preparation fees. The

going market rate for these service is \$0.03 to \$0.08 per piece depending on the type of piece. This would mean the committee has accepted and failed to report an in-kind in the range of \$439.59 to \$1,172.24 in addition to the unreported printer costs.

6. Violation MCA 13-35-227

The committee's failure to report the in-kind contribution received in #5 also constitutes an illegal corporate in-kind contribution.

Records from the Secretary of State (Exhibit 5) indicate that Mailing Technical Services Inc is an assumed business name for FP Management Inc. of Billings, MT.

Records from the Secretary of State (Exhibit 5) show that FP Management Inc. is listed as a Domestic Corporation, this section of MCA clearly states, "A corporation or union may not make a contribution to a candidate directly or through an intermediary."

Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 07/06/2015
 D1 Received Date: 01/20/2016
 C118 Received Date:

Original Filing for: 11/01/2015 - 04/28/2016
 Report Type: Initial
 Receive and File Date: 05/02/2016
 Report Status: Pending-Amended
 Amended Date: 11/28/2016

Perry, Zac
 P.O. Box 268, Hungry Horse, MT 59919

Election Year: 2016

Resident County: Flathead
 (406) 261-9642
 zacperry4hd3@gmail.com

Office Sought: House District No. 03
 Political Party: Democrat

Candidate Type: State District
 Candidate Status: Closed

Exhibit 1

Treasurer:
 Byrd, O'Brien
 P.O. Box 260138 Martin City, MT 59926

Bank Information:
 Freedom Bank
 530 9th St. W. Columbia Falls, MT 59912

Summary Report

Cash Summary: Money Received and Spent	Primary	General
1. Cash in Bank - Balance from previous report	\$0.00	\$0.00
2. Receipts - Total Received and deposited this period	\$0.00	\$4,587.09
Subtotal	\$0.00	\$4,587.09
3. Expenditures - Total paid out this period	\$0.00	\$490.59
4. Cash in Bank - Ending Balance this report	\$0.00	\$4,096.50

Candidate Contributions

Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Loans

Entity	Occupation/ Employer	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Fundraisers

Entity	Election	Purpose	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Committee Contributions

Entity	Committee Type	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
MoDePAC Box 1154, Helena, MT 59624	Independent Committee Contributions	General	04/11/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Montana Chiropractic Association 36 S Last Chance Gulch, Helena, MT 59601	Independent Committee Contributions	General	03/16/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Montana Contractors Association 1717 11th Avenue, Helena, MT 59601	Independent Committee Contributions	General	02/29/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Montana Medical PAC 2021 11th Ave #1, Helena, MT 59601	Independent Committee Contributions	General	02/29/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Northwest Montana Association of Realtors 110 Cooperative Way, Kalispell, MT 59901	Incidental Committee Contributions	General	04/08/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Pfizer Inc US Public Affairs, 1201 K Street, Suite 1010, Sacramento, CA 95814	Independent Committee Contributions	General	08/10/2015			\$0.00	\$170.00	\$0.00(P) \$170.00(G)

Individual Contributors (Total Contributions < \$35: \$193.81) (Primary Contributions < \$25: \$0.00) (General Contributions < \$35: \$193.81)

Entity	Occupation/ Employer	Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Brandow, Gary 1102 Glacier Drive, Columbia Falls, MT 59912	RETIRED RETIRED	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Byrd, Chris PO Box 260014, Martin city, MT 59926	BUSINESS OWNER Montana Liquor and Wine SELF	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Byrd, Maureen Box 260014, Martin City, MT 59926	BUSINESS OWNER Montana Liquor and Wine scif	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Calvert, Mark PO Box 328, Columbia Falls, MT 59912	Retired RETIRED	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Cordier, Chnr 1930 Tamarack Ln., Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Cox, Bill 501 4th Ave. East, Kalispell, MT 59901	Retired Retired	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Crowley, Kim 695 Echolake Rd., Bigfork, MT 59911	LIBRARY DIRECTOR Imagine IF	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
DAKIN, BILL P.O. BOX 2080, COLUMBIA FALLS, MT 59912	REAL ESTATE Re/Max	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Fagre, Ann Box 267, West Glacier, MT 59936	Research USGS	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)

Entity	Occupation/ Employer	Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Harding, Tom 1003 9th St, Whitefish, MT 59937	Retired Retired	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Heberling, Jon 345 1st Ave E, Kalispell, MT 59901	Retired Retired	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Holm, Michael 849 Mooring Rd, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Jaworsky, Mike 2144 Witty Lane, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$85.00	\$0.00(P) \$85.00(G)
Jordan, Gil Box 130373, Coram, MT 59913	EXECUTIVE DIRECTOR Montana Historical Society	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Kuhl, Richard A 867 N Main St, Kalispell, MT 59901	Retired Retired	General			\$0.00	\$125.00	\$0.00(P) \$125.00(G)
LANGE, ROBIN 1333 JELLISSON ROAD, COLUMBIA FALLS, MT 59912	EXECUTIVE ASSISTANT Northwest Healthcare	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Lekaider, Margaret 621 5th Ave E, Kalispell, MT 59901	Wheaton's Cycle SELF	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Lovering, Eric PO Box 2053, Columbia Falls, MT 59912	U.S. Forest Service U.S. Forest Service	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Lovering, Jenny PO Box 2053, Columbia Falls, MT 59912	Teacher School District 6	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Mcclelland, Riley B PO Box 366, West Glacier, MT 59936	Retired Retired	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Miller, Trent PO Box 1039, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$75.00	\$0.00(P) \$75.00(G)
Nanretz, Elizabeth 252 Riverside Dr, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Pauley, Gail R PO Box 241, West Glacier, MT 59936	Retired Retired	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Plinter, Kim PO Box 130373, Coram, MT 59913	Secretary Montana Historical Society	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Quinta, Erin 371 3rd Ave EN, Columbia Falls, MT 59912	Teacher School District 6	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Ruschle, Ryan C 73 Lone Juniper Lane, Columbia Falls, MT 59912	Attorney CSKT	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Schieffler, Chantel M 400 E Babcock St., Bozeman, MT 59715	Director Leadership Montana	General			\$0.00	\$163.28	\$0.00(P) \$163.28(G)
Schulte, Bill PO Box 884, Columbia Falls, MT 59912	Builder/Contractor self	General			\$0.00	\$75.00	\$0.00(P) \$75.00(G)
Shaw, Cindy 3328 Columbia Falls Stage Road, Columbia Falls, MT 59912	Pottery self	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Smith, Will 2530 Witty Lane, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Staples, Mark C PO Box 1018, Helena, MT 59624	Attorney Staples Law Firm, P.C.	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
VanNatta, Ronald 411 Summit Ridge Dr., Kalispell, MT 59901	Retired Retired	General			\$0.00	\$35.00	\$0.00(P) \$35.00(G)
Weinberg, Dan 1524 West Shore Lake, Whitefish, MT 59937	Retired Retired	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Willett, Jim 744 6th Ave W, Kalispell, MT 59901	Retired Retired	General			\$0.00	\$45.00	\$0.00(P) \$45.00(G)

Expenditures: Petty Cash

Election	Purpose	Date	Amount
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Expenditures: Other

Entity	Election	Purpose	Date	Amount
Freedom Bank 530 9th St W, Columbia Falls, MT 59912	General	\$5 Monthly Maintenance fee for my campaign account	04/28/2016	\$30.00
Office Depot 1031 E Idaho St., Kalispell, MT 59901	General	ENVELOPES	09/16/2015	\$24.99
The Town Printer 75 First Ave W.N., Kalispell, MT 59901	General	500 remittance envelopes	08/19/2015	\$109.00
United States Postal Service 8900 U.S. Hwy 2 East, Hungry Horse, MT 59919	General	POSTAGE	04/26/2016	\$77.20
Walmart 170 Hutton Ranch Rd, Kalispell, MT 59901	General	Thank You Cards	12/07/2015	\$11.91
Walmart 170 Hutton Ranch Rd, Kalispell, MT 59901	General	iPod for campaign	03/23/2016	\$257.49

Debts

Entity	Election	Type	Purpose	Date	Debt Amount	Balance Due
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Payments Only

Entity	Type	Debt Amount	Date	Paid Amount	Balance Due
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Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 07/06/2015 Amended Filing for: 06/28/2016 - 09/29/2016
 D1 Received Date: 01/20/2016 Report Type: Periodic
 C118 Received Date: Receive and File Date: 10/03/2016
 Report Status: Pending-Amended
 Amended Date: 11/28/2016

Perry, Zac Election Year: 2016
 P.O. Box 268, Hungry Horse, MT 59919
 Resident County: Flathead Office Sought: House District No. 03
 (406) 261-9642 Political Party: Democrat
 zacperry4hd3@gmail.com Candidate Type: State District
 Candidate Status: Closed

Exhibit 2

Treasurer: Bank Information:
 Byrd, O'Brien Freedom Bank
 P.O. Box 260138 Martin City, MT 59926 530 9th St. W. Columbia Falls, MT 59912

Summary Report

Cash Summary: Money Received and Spent	Primary	General
1. Cash in Bank - Balance from previous report	\$0.00	\$4,066.68
2. Receipts - Total Received and deposited this period	\$0.00	\$4,914.37
Subtotal	\$0.00	\$8,981.05
3. Expenditures - Total paid out this period	\$0.00	\$3,162.65
4. Cash in Bank - Ending Balance this report	\$0.00	\$5,818.40

Candidate Contributions

Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Loans

Entity	Occupation/ Employer	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Fundraisers

Entity	Election	Purpose	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Committee Contributions

Entity	Committee Type	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Charter Communications, Inc Montana PAC 400 Atlantic St Fl 10, Stamford, CT 6901	Independent Committee Contributions	General	07/19/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Flathead County Democratic Party 346 Third Ave E, Kalispell, MT 59901	Political Party Committee Contributions	General	08/17/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Flathead County Democratic Women's Club PO Box 2376, Kalispell, MT 59901	Political Party Committee Contributions	General	09/12/2016			\$0.00	\$200.00	\$0.00(P) \$200.00(G)
Montana Troopers Pac 1820 S. 36th Street West, Billings, MT 59106	Independent Committee Contributions	General	08/16/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
United Transportation Union PAC 249 County Club Boulevard, Suite 340, North Olmsted, OH 44070	Independent Committee Contributions	General	08/12/2016			\$0.00	\$170.00	\$0.00(P) \$170.00(G)

Individual Contributors (Total Contributions < \$35: \$169.01) (Primary Contributions < \$35: \$0.00) (General Contributions < \$35: \$169.01)

Entity	Occupation/ Employer	Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Baylison, Margaret PO Box 1726 681 Grass Range Place, Columbia Falls, MT 59912	RETIRED RETIRED	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Carlson, Linda S 628 Howell St, Missoula, MT 59802	RETIRED RETIRED	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Chisholm, Dean D Po Box 2104, Columbia Falls, MT 59912	Attorney SELF	General			\$0.00	\$163.27	\$0.00(P) \$163.27(G)
Cohen, Constance G PO Box 1657, Whitefish, MT 59937	RETIRED RETIRED	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
conrad, sally 2144 Witty Lane, Columbia Falls, MT 59912	RETIRED RETIRED	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Cossitt, Jim PO Box 1889, Kalispell, MT 59903	Attorney SELF	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
DRAMSTAD, DALE 8020 TIERNEYS WOODS ROAD, BLOOMINGTON, MN 55438	Retired Retired	General			\$0.00	\$96.05	\$0.00(P) \$96.05(G)
Duncan, Heidi 2711 Gregory Drive North, Billings, MT 59102	PHYSICIAN Billings Clinic	General			\$0.00	\$75.00	\$0.00(P) \$75.00(G)
Eck, Jenny P.O. Box 1206 Helena, MT 59624, MT 59624	Legislator STATE OF MT	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Ellis, Janet H 703 Breckenridge St, Helena, MT 59601	Senior Director of Policy Montana Audobon	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)

Entity	Occupation/ Employer	Election	Description	In-Kind Value	Cash/Check Amount	Total to Date
Estenson, Jo Ellen PO Box 141, Rollins, MT 59931	Education Consultant SELF	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Friends of Steve Bullock, Steve PO Box 1330, Helena, MT 59624	Governor STATE OF MONTANA	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Glenn, Jason 809 Scenic Drive, Columbia Falls, MT 59912	Forester Forest Service	General		\$0.00	\$48.02	\$0.00(P) \$48.02(G)
Hadden, Dave 545 Holt, Bigfork, MT 59911	Conservation Headwaters Montana	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Jaannerquist, Will 245 Polebridge Loop, Polebridge, MT 59937	BUSINESS OWNER SELF	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Holston, Mark H 104 Northern Lights Blvd, Kalispell, MT 59901	Retired Retired	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Howard, Inidi 238 Empire Loop, Kalispell, MT 59901	Park Ranger GLACIER NATL PARK	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Hunt, Kate 100 Riverside Rd, Kalispell, MT 59901	Self SELF	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Hunter, David L. PO Box 5805, Helena, MT 59604	Retired Retired	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Jaworsky, Mike 2144 Witty Lane, Columbia Falls, MT 59912	Retired RETIRED	General		\$0.00	\$85.00	\$0.00(P) \$85.00(G)
Johnson, Lon PO Box 360, Columbia Falls, MT 59912	Retired RETIRED	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Kellogg, Amy 442 5th Ave E, Kalispell, MT 59901	Business Owner self	General		\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Kellogg, Fred 442 5th Ave E, Kalispell, MT 59901	Business Owner self	General		\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Key, Lindy 135 River Butte DR, Columbia Falls, MT 59912	Retired Retired	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Kuhl, Richard A 867 N Main St, Kalispell, MT 59901	Retired Retired	General		\$0.00	\$45.00	\$0.00(P) \$45.00(G)
Lloyd, Bill 1815 Paradise Dr, Helena, MT 59601	Engineer Great West Engineering	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
McSweeney, Michael 1821 52nd Street, Tacoma, WA 98422	Retired Retired	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
O'Neill, Jayson 230 Skyline Dr., Polebridge, MT 59928	Manager Polebridge Mercantile	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Peterson, Polly 95 Green Acres Drive, Miles City, MT 59301	Clinical Psychologist Montana State Hospital	General		\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Pickeral, David 2060 Houston Dr, Whitefish, MT 59937	General Manager Whitefish Performing Arts Center	General		\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Potter, Rachel 121 Grand Fir Lane, Columbia Falls, MT 59912	Retired Retired	General		\$0.00	\$75.00	\$0.00(P) \$75.00(G)
Rusche, Ryan C 73 Lone Juniper Lane, Columbia Falls, MT 59912	Attorney self	General		\$0.00	\$48.02	\$0.00(P) \$48.02(G)
Schnert, Scott 6720 Cove Creek Dr., Billings, MT 59106	Executive Vice President Rocky Mountain Bank	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Shannon, Melissa E 2661 Knight St, Helena, MT 59601	Senior Vice President Strategies 360	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Smith, Diane 2060 Houston Drive, Whitefish, MT 59937	Consultant self	General		\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Stanley, Lynn R 838 2nd Ave E, Kalispell, MT 59901	Retired Retired	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Stranahan, Mary 72730 Heart View Ln, Arlee, MT 59821	Retired Retired	General		\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Tabor, Patrick PO Box 5081, Bigfork, MT 59911	owner Swan Mountain Outfitters	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Wicks, Kali E 814 E Broadway St, Helena, MT 59601	Senior Manager Government Relations Blue Cross & Blue Shield	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Yenne, Jelaun S 6010 Hwy 35, Bigfork, MT 59911	Retired Retired	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)

Expenditures: Petty Cash

Election	Purpose	Date	Amount
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Expenditures: Other

Entity	Election	Purpose	Date	Amount
ArtCnft Printers PO Box 3310, Bozeman, MT 59771	General	Printing 14,500 mailers	09/30/2016	\$2,027.00
Element L Design 2675 Cody Drive, East Helena, MT 59635	General	Design of 6 mail pieces	09/07/2016	\$850.00
Exxon 502 9th St West, Columbia Falls, MT 59912	General	Gas used while canvassing	09/02/2016	\$28.15
Exxon 502 9th St West, Columbia Falls, MT 59912	General	Gas used while canvassing	09/27/2016	\$30.90
Hungry Horse Post Office 8900 US HWY 2 E, Hungry Horse, MT 59919	General	Postage for thank you letters 70 stamps	09/27/2016	\$52.90
Montana Coffee Traders 30 Ninth Street, Columbia Falls, MT 59912	General	Breakfast with campaign manager	09/30/2016	\$23.70

Entity	Election	Purpose	Date	Amount
Rylan Boggs Photography 615 Power St Helena, MT 59601	General	Photography for leaders	08/01/2016	\$170.00

Debts

Entity	Election	Type	Purpose	Date	Debt Amount	Balance Due
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Payments Only

Entity	Type	Debt Amount	Date	Paid Amount	Balance Due
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Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 07/06/2015
 D1 Received Date: 01/20/2016
 C118 Received Date:

Original Filing for: 10/23/2016 - 11/28/2016
 Report Type: Closing
 Receive and File Date: 11/28/2016
 Report Status: Pending-Amended
 Amended Date: 01/06/2017

Perry, Zac
 P.O. Box 268, Hungry Horse, MT 59919

Election Year: 2016

Resident County: Flathead
 (406) 261-9642
 zacperry4hd3@gmail.com

Office Sought: House District No 03
 Political Party: Democrat

Candidate Type: State District
 Candidate Status: Closed

Exhibit 3

Treasurer:
 Byrd, O'Brien
 P.O. Box 260138 Martin City, MT 59926

Bank Information:
 Freedom Bank
 530 9th St. W. Columbia Falls, MT 59912

Summary Report

Cash Summary: Money Received and Spent	Primary	General
1. Cash in Bank - Balance from previous report	\$0.00	\$5,298.06
2. Receipts - Total Received and deposited this period	+	\$0.00
		\$300.00
	Subtotal	\$0.00
		\$5,398.06
3. Expenditures - Total paid out this period	-	\$0.00
		\$2,621.63
4. Cash in Bank - Ending Balance this report		\$0.00
		\$2,976.43

Candidate Contributions

Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Loans

Entity	Occupation/ Employer	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Fundraisers

Entity	Election	Purpose	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Committee Contributions

Entity	Committee Type	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Individual Contributors (Total Contributions < \$35: \$0.00) (Primary Contributions < \$35: \$0.00) (General Contributions < \$35: \$0.00)

Entity	Occupation/ Employer	Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Hoffmaster, Richard 2195 Mt Highway #2, Somers, MT 59932	Retired Retired	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Lindeen, Monica J P.O. Box 1307, Helena, MT 59624	State Auditor State of MT STATE OF MONTANA	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Pressly, Finn 180 East Pearson, Chicago, IL 60611	Attorney Littler Mendelson PC	General			\$0.00	\$100.00	\$0.00(P) \$100.00(G)

Expenditures: Petty Cash

Election	Purpose	Date	Amount
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Expenditures: Other

Entity	Election	Purpose	Date	Amount
Baltz, Dave 1848 Riverwood Drive, Columbia Falls, MT 59912	General	Highway Sign Space	11/28/2016	\$100.00
Conger, Barry 124 Columbia Mountain Ln., Columbia Falls, MT 59912	General	Campaign Manager	11/22/2016	\$500.00
FACEBOOK 1 HACKER WAY, MENLO PARK, CA 94025	General	Social Media Advertising on Facebook for 15 ads	11/18/2016	\$456.00
Glacier Center 10049 Hwy 2 E., Coram, MT 59913	General	GAS	11/20/2016	\$55.85
Jennifer Golan Graphic Design P.O. Box 1473, Columbia Falls, MT 59912	General	Graphic Design for 4 newspaper ads in the Hungry Horse News	11/25/2016	\$135.00
Mailing Technical Services P.O. Box 1753, Billings, MT 59103	General	Postage for 4,522 mailers	11/22/2016	\$1,353.53
Montana Coffee Traders 30 Ninth Street, Columbia Falls, MT 59912	General	Campaign Meeting Breakfast	11/01/2016	\$21.25

Debits

Entity	Election	Type	Purpose	Date	Debt Amount	Balance Due
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Payments Only

Entity	Type	Debt Amount	Date	Paid Amount	Balance Due
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Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 07/06/2015
 D1 Received Date: 01/20/2016
 C118 Received Date:

Original Filing for: 09/30/2016 - 10/22/2016
 Report Type: Periodic
 Receive and File Date: 10/27/2016
 Report Status: Filed

Perry, Zac
 P.o. Box 268, Hungry Horse, MT 59919

Election Year: 2016

Resident County: Flathead
 (406) 261-9642
 zacperry4hd3@gmail.com

Office Sought: House District No. 03
 Political Party: Democrat

Candidate Type: State District
 Candidate Status: Closed

E Exhibit 4

Treasurer:
 Byrd, O'Brien
 P.O. Box 260138 Martin City, MT 59926

Bank Information:
 Freedom Bank
 530 9th St. W. Columbia Falls, MT 59912

Summary Report

Cash Summary: Money Received and Spent	Primary	General
1. Cash in Bank - Balance from previous report	\$0.00	\$5,818.40
2. Receipts - Total Received and deposited this period	+	\$0.00
	\$0.00	\$3,804.84
	Subtotal	\$0.00
		\$9,623.24
3. Expenditures - Total paid out this period	-	\$0.00
		\$4,325.18
4. Cash in Bank - Ending Balance this report		\$0.00
		\$5,298.06

Candidate Contributions

Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Loans

Entity	Occupation/ Employer	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Fundraisers

Entity	Election	Purpose	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
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Committee Contributions

Entity	Committee Type	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Flathead County Democratic Women PO Box 2376, Kalispell, MT 59903	Political Party Committee Contributions	General	10/21/2016			\$0.00	\$600.00	\$0.00(P) \$600.00(G)
Flathead Democratic Central Committee PO Box 51, Whitefish, MT 59937	Political Party Committee Contributions	General	10/20/2016			\$0.00	\$680.00	\$0.00(P) \$850.00(G)

Individual Contributors (Total Contributions < \$35; \$150.00) (Primary Contributions < \$35; \$0.00) (General Contributions < \$35; \$150.00)

Entity	Occupation/ Employer	Election	Date	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Burr, Michael PO Box 3381, Columbia Falls, MT 59912	Vice President Whitefish Credit Union	General				\$0.00	\$55.00	\$0.00(P) \$55.00(G)
Cordier, Char 1930 Tannack Ln., Columbia Falls, MT 59912	Retired Retired	General				\$0.00	\$50.00	\$0.00(P) \$150.00(G)
Cordier, Douglas E 1930 Tannack Ln., Columbia Falls, MT 59912	Retired RETIRED	General				\$0.00	\$150.00	\$0.00(P) \$150.00(G)
DAKIN, BILL P.O. BOX 2080, COLUMBIA FALLS, MT 59912	Retired Retired	General				\$0.00	\$50.00	\$0.00(P) \$150.00(G)
Dakin, Sarah PO BOX 2080, Columbia Falls, MT 59912	Retired Retired	General				\$0.00	\$150.00	\$0.00(P) \$150.00(G)
Epstein, Larry D PO Box 644 237 Izank Walton Inn Rd., Essex, MT 59916	Retired Retired	General				\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Fisher, Carla P.O. Box 1661, Columbia Falls, MT 59912	Owner of Backslope Brewing Co. self	General				\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Fisher, Darin V P O Box 1661, Columbia Falls, MT 59912	Owner Backslope Brewing Co self	General				\$0.00	\$50.00	\$0.00(P) \$50.00(G)
forbes, Pierson 1205 Sandpiper St., Palm Desert, CA 92260	Retired Retired	General				\$0.00	\$100.00	\$0.00(P) \$100.00(G)
Hedrick, Janet 2028 Lincoln Street, Evanston, IL 60201	Retired Retired	General				\$0.00	\$70.00	\$0.00(P) \$70.00(G)
Johinson, Lon PO Box 360, Columbia Falls, MT 59912	Retired Retired	General				\$0.00	\$50.00	\$0.00(P) \$150.00(G)
Kuffel, Tom 1020 7th St W, Whitefish, MT 59937	Retired Retired	General				\$0.00	\$50.00	\$0.00(P) \$50.00(G)
MacDonald, Terry 321 West Galeem, Suite B, Butte, MT 59701	Attorney self	General				\$0.00	\$163.28	\$0.00(P) \$163.28(G)
McConnell, Nate 845 Emma Ct, Missoula, MT 59802	Attorney self	General				\$0.00	\$163.28	\$0.00(P) \$163.28(G)

Entity	Occupation/ Employer	Election	Description	In-Kind	Value	Cash/Check Amount	Total to Date
Miller, Sally S P.O. Box 1039, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$50.00	\$0.00(P) \$50.00(G)
Newman, Roger PO Box 1455, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$130.00	\$0.00(P) \$130.00(G)
Pope, Chris 1508 S Willson Ave, Bozeman, MT 59715	Real Estate Agent self	General			\$0.00	\$163.28	\$0.00(P) \$163.28(G)
TRACY, PETER 850 ST ANDREWS DR., APT 1432, COLUMBIA FALLS, MT 59912	Real Estate Agent self	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Tracy, Sherry 500 St. Andrews Drive, Columbia Falls, MT 59912	Retired Retired	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
Walsh, Natalie P.O. Box 90, West Glacier, MT 59936	Retired Retired	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
WILSON, BERNADETTE PO BOX 2887, COLUMBIA FALLS, MT 59912	Oral Surgeon Glacier Oral Surgery	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)
ZIMMERMAN, THOMAS 2028 LINCOLN STREET, EVANSTON, IL 60201	Retired Retired	General			\$0.00	\$170.00	\$0.00(P) \$170.00(G)

Expenditures: Petty Cash

Election	Purpose	Date	Amount
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Expenditures: Other

Entity	Election	Purpose	Date	Amount
Base Camp Cafe 140 Nucleus Ave, Columbia Falls, MT 59912	General	Campaign Meeting Breakfasts	10/14/2016	\$19.75
Carolyns Cafe 8930 Hwy 2 East, Hungry Horse, MT 59919	General	Campaign Meeting Breakfast	10/07/2016	\$20.90
Columbia Falls Post Office Columbia Falls, MT 59912	General	Booklet of 20 stamps	10/21/2016	\$9.40
Glacier Grill 10126 US Hwy 2 East, Coram, MT 59913	General	Breakfasts for Meet and Greet	10/25/2016	\$59.45
Hungry Horse News PO Box 189, Columbia Falls, MT 59912	General	4 ads to run October 12, 19, 26, and November 2	10/04/2016	\$1,240.34
Mailing Technical Services P.O. Box 1753, Billings, MT 59103	General	Standard A postage for 4,457 mail pieces	10/12/2016	\$1,176.65
Mailing Technical Services P.O. Box 1753, Billings, MT 59103	General	Standard A Postage for 7,647 mailers	10/17/2016	\$962.81
Mailing Technical Services P.O. Box 1753, Billings, MT 59103	General	Standard A postage for 2,027 mailers	10/26/2016	\$535.13
Nite Owl 522 9th St W, Columbia Falls, MT 59912	General	Meet and Greet Breakfasts	10/18/2016	\$25.75
North Valley Senior Center 205 Nucleus Ave, Columbia Falls, MT 59912	General	Renting their building and kitchen for pancakes on election day	10/18/2016	\$75.00
Oso Catering P.O. Box 3394, Columbia Falls, MT 59912	General	Food for meet and greet	10/22/2016	\$200.00

Debts

Entity	Election	Type	Purpose	Date	Debt Amount	Balance Due
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Payments Only

Entity	Type	Debt Amount	Date	Paid Amount	Balance Due
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Online Business Filing System

Exhibit 5

Search for a business



Dashboard

Online Services

View Assumed Business Name

MAILING TECHNICAL SERVICES, INC (A230415)

Log in to ePass to file your business documents and maintain your business. If you don't have an ePass account you will be able to create one.

Renewal of Assumed Business Name

Request Entity Information

Details

History Details

General Details

Status

Active Good Standing

Known In Montana Name

No

Online Business Filing System

Expiration Date

08/25/2019

Business Description

MAILING SERVICES

Applicant

Applicant Type

Corporation

Entity Name

FP MANAGEMENT, INC

Business Identifier

D071360

Applicant Business Mailing Address

Mailing Address

PO BOX 1753, BILLINGS, Montana, 59103, United States

Documents

Cancel

Online Business Filing System

BUSINESS SERVICES

(406) 444-5522 - Annual Reports
(406) 444-3665 - Business Entity
(406) 444-2468 - UCC
(406) 444-3976 - Fax
sosbusiness@mt.gov

CERTIFICATION & NOTARY SERVICES

(406) 444-5379
(406) 444-1877
(406) 444-4263 - Fax
sosnotary@mt.gov

ELECTION SERVICES

1-888-884-8683 (VOTE)
(406) 444-4732
(406) 444-2023 - Fax
soselections@mt.gov

INTERGOVERNMENTAL RECORDS & INFORMATION MANAGEMENT

State/Local Government Employees Only
(406) 444-9000
(406) 444-9002 - Fax
sosrecords@mt.gov

mt.gov MCA Employment Opportunities

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ADMINISTRATIVE RULES SERVICES

(406) 444-2055
(406) 444-5596
(406) 444-4263 - Fax
sosarm@mt.gov

MAILING ADDRESS

Montana Secretary of State
P.O. Box 202801
Helena, MT 59620-2801

Online Business Filing System

Search for a business



Dashboard

Online Services

View Business Details

FP MANAGEMENT, INC. (D071360), Domestic Profit Corporation

Log in to ePass to file your business documents and maintain your business. If you don't have an ePass account you will be able to create one.

[File My Annual Report](#)

[Request Entity Information](#)

[Confirm Receipt Of REGISTERED AGENT Authority](#)

General Details	Shares	Documents	History Details
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Online Business Filing System

11 W WASHINGTON, MONT.

Entity Name

Entity Status

Business Identifier

Entity Type

Corporate Type

Formation Date

Last AR Filed Date

Active Good Standing

D071360

Domestic Profit Corporation

General For Profit Corporation

04/19/1991

03/30/2017

Business Names

Business Name

Business Identifier

Type

Status

Registration Date

MAILING TECHNICAL SERVICES, INC

A230415

Business Name

Active Good Standing

08/25/2014

[Show Business Name History](#)

State or Country of Jurisdiction

Country

State

United States

Montana

Registered Agent in Montana

Online Business Filing System

Name MERLE PEIFER

Street Address 850 S. 27TH ST, BILLINGS, Montana, 59103, United States

Mailing Address PO BOX 1753, BILLINGS, Montana, 59103, United States

Registered Agent Type Non-Commercial

Business Mailing Address of Principal Office

Postal Address PO Box 1753, Billings, Montana, 59103, United States

Term Perpetual

Purpose ANY LAWFUL BUSINESS

Cancel

Online Business Filing System

BUSINESS SERVICES

(406) 444-5522 - Annual Reports
(406) 444-3665 - Business Entity
(406) 444-2468 - UCC
(406) 444-3976 - Fax
sosbusiness@mt.gov

CERTIFICATION & NOTARY SERVICES

(406) 444-5379
(406) 444-1877
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sosnotary@mt.gov

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(406) 444-4732
(406) 444-2023 - Fax
soselections@mt.gov

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sosrecords@mt.gov

ADMINISTRATIVE RULES SERVICES

(406) 444-2055
(406) 444-5596
(406) 444-4263 - Fax
sosarm@mt.gov

MAILING ADDRESS

Montana Secretary of State
P.O. Box 202801
Helena, MT 59620-2801

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