THE STATE OF MONTANA

Commissioner of Political Practices 1205 Eighth Avenue Post Office Box 202401 Helena, MT 59620-2401

Phone: 406-444-2942 Fax: 406-444-1643

www.politicalpractices.mt.gov



RECEIVED

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COMMISSIONER OF MANDIDERIVERERCTICES

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SIGNED/NOTARIZED

Campaign Finance and Practices

Complaint Form (08/17)

Type or print in ink all information on this form except for verification signature

Person bringing complaint (Com	plainant):
Complete Name	_Jake Eaton
Complete Mailing Address	PO Box 81274
	Billings, MT 59108
Phone Numbers: Work	Home
Person or organization against w	whom complaint is brought (Respondent):
Complete Name	Andrea Olson
Complete Name Complete Mailing Address	Andrea Olson 622 Rollins Street
	622 Rollins Street

mpiete the second page of this form and describe in dotail the facts of the alledged violation

detail the facts	of the alleaged violation.
Verification I	by oath or affirmation
State of Montana, County of/e/161	ustine
I, <u>Jobe Eaton</u> Complaint is complete, true, and correct, to	, being duly sworn, state that the information in this the best of my knowledge and belief.
(SEAL)	Signature of Complainant
RAMIE SPRENGER NOTARIAL STATE OF MONTANA RESIDENCE SPRENGER NOTARY PUBLIC for the State of Montana Residing at Billings, Montana My Commission Expires July 22, 2022	Subscribed and sworn to before me this 7th day of August, 2018. Notary Public
My Commission Expires:	

Statement of facts:

Describe in detail the alleged violation(s) and cite the statute or statutes you believe have been violated. Please attach copies of documentary evidence to support the facts alleged in your statement.

If the space provided below is insufficient, you may attach additional pages as necessary.

see attached

Complaints must be:

- signed
- notarized
- · delivered in person or by mail.

Andrea Olsen, candidate for House District 100 in 2016 has violated MCA13-1-101 by using campaign funds for a non-campaign related expense and ARM 44.11.502 by failing to report the purpose, subject matter and quantity of election materials.

1. Violation MCA 13-1-101(18)(B)(ii)

The 1/14/2016-05/03/2016 c5 report (exhibit 1) lists an expenditure of \$15.00 to Secretary of State of Helena, MT Online described as "Filing Fee".

In the case of Wemple V. Connell COPP-2014-CFP-041, the commissioner found campaign funds may not be used to pay campaign filing fees because it did not fit the definition per MCA 13-1-101(18)(B)(ii)

On February 5, 2016 then Commissioner of Political Practices Jonthan Motl issued an advisory opinion (exhibit 2) specifically outling the illegality of using campaign funds for such an expenditure and the steps necessary for candidates to correct such action if they had already used campaign funds for such an expenditure.

Candidate Olsen failed to comply with the Commissioners instructions on this or any subsequent C5 reports.

ARM 44.11.502 states:

EXPENDITURES, REPORTING

- (1) A campaign expense paid personally by an individual in his or her own campaign is always coordinated with, and is a campaign expense of, the campaign that must be reported and disclosed as an expense by the campaign in the same manner as an expense paid through the campaign depository account.
- (2) An obligation to pay for a campaign expenditure is incurred on the date the obligation is made, and shall be reported as a debt of the campaign until the campaign pays the obligation by making an expenditure.
- (3) An expenditure is made on the date payment is made, or in the case of an in-kind expenditure, on the date the consideration is given.
- (4) The date of each expenditure shall be reported in the reporting period during which it is made.
- (5) Expenditures made from the petty cash fund need not be reported, except that an accounting shall be maintained pursuant to ARM 44.11.409.
- (6) All expenditures must be supported by a contemporaneous written agreement, invoice, billing statement, or similar documentation appropriate to the transaction that describes the services provided, the billing period identifying the specific dates on which services were provided, an itemized basis for the payments made, and other pertinent information.
- (7) For purposes of the disclosure requirements of 13-37-229 and 13-37-232, MCA, the "purpose" of each expenditure as reported on the commissioner's campaign finance reporting forms shall specifically describe the purpose, quantity, subject matter, as appropriate to each expenditure, and must be detailed enough to distinguish among expenditures for similar purposes. For example, two expenditures for direct mail advertisements should not both be reported as "Flyers."

2. Violation ARM 44.11.501(7)

The 06/24/2016-10/04/2016 c5 report (exhibit 3) lists a debt of \$914.84 to Artcraft Printers of Bozeman, MT described only as "walk card printing & Shipping" this description does not meet the standard set forth in ARM.

3. <u>Violation ARM 44.11.501(7)</u>

The 06/24/2016-10/04/2016 c5 report (exhibit 3) lists a debt of \$58.984 to UC Bookstore of Missoula, MT described only as "paper" this description does not meet the standard set forth in ARM.

4. <u>Violation ARM 44.11.501(7)</u>

The 06/24/2016-10/04/2016 c5 report (exhibit 3) lists a debt of \$175.00 to Leslie Van Stavern Millar II of Missoula, MT described only as "Invites, Art Use, and Entertianment" this description does not meet the standard set forth in ARM.

5. Violation ARM 44.11.501(7)

The 10/05/206-10/27/2016 c5 report (exhibit 4) lists an expenditure of \$972.50 to Westridge Creative of Missoula, MT described only as "MAILING to All Absentee Voters in HD 100" this description does not meet the standard set forth in ARM.

6. Violation ARM 44.11.501(7)

The 10/28/2016-11/28/2016 c5 report (exhibit 5) lists an expenditure of \$74.33 to Legislative Services of Helena, MT described only as "Supplies" this description does not meet the standard set forth in ARM.

7. Violation ARM 44.11.501(7)

The 10/28/2016-11/28/2016 c5 report (exhibit 5) lists an expenditure of \$337.00 to USPS of Missoula, MT described only as "Postage" this description does not meet the standard set forth in ARM.

8. Violation ARM 44.11.501(7)

The 10/28/2016-11/28/2016 c5 report (exhibit 5) lists an expenditure of \$635.00 to Westridge Creative of Missoula, MT described only as "Mailing" this description does not meet the standard set forth in ARM.

Exhibit /

Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 01/14/2016 D1 Received Date: 01/14/2016 C118 Received Date: Amended Filing for: 01/14/2016 - 05/03/2016

Report Type: Initial

Receive and File Date: 05/03/2016 Report Status: Amended Amended Date: 11/29/2016

Olsen, Andrea

622 Rollins Street, Missoula, MT 59801

Election Year: 2016

Resident County: Missoula (406) 543-2666 andreaolsenhd100@gmail.com Office Sought: House District No. 100 Political Party: Democrat

Candidate Type: State District Candidate Status: Amended

Treasurer:

Squires, Carolyn 2111 S. 10th Street W Missoula, MT 59801 Bank Information: Montana Educator's Credit Union

2000 S. Russell St. Missoula, MT 59806

Summary Report

Cash Summary: Money Received and Spent General 1. Cash in Bank - Balance from previous report \$0.00 \$0.00 2. Receipts - Total Received and deposited this period \$475.00 \$510,00 Subtotal \$475.00 \$510.00 3. Expenditures - Total paid out this period \$450,99 \$0.00 4. Cash in Bank - Ending Balance this report \$510,00 \$24.01

Candidate Contributions

In-Kind Cash/Cheek Election Description Value Amount Total to Date

Loans

Occupation/ In-Kind Cash/Check

Entity Employer Election Date Description Value Amount Total to Date

Final trailings

Fundraisers

In-Kind Cash/Check Entity Election Purpose Date Description Value Amount Total to Date

Committee Contributions

In-Kind Cash/Check Entity Committee Type Election Value Total to Date Amount MBWDA PAC - Montana Beer and Wine Distributors Ass PO Box 124 , Helena, MT 59624 Independent Committee Contributions \$0.00(P) 04/20/2016 20 00 \$170.00 \$170.00(G) \$0.00(P) Independent Committee Contributions 03/29/2016 1820 S 56th St West, Billings, MT 59102 \$0,00 \$170,00 \$170,00(G) \$0.00(P) Independent Committee Contributions General 02/24/2016 \$170,00 2012 11th Avenue, Stc. 1, Helena, MT 59601 \$170.00(G)

Individual Contributions (Total Contributions < \$35; \$0.00) (Primary Contributions < \$35; \$0.00) (General Contributions < \$35; \$0.00)

Occupation In-Kind Cash/Check Entity Employer Election Description Value Amount Total to Date Campbell, Robert Retired \$35.00(P) \$0.00 \$35.00 120 1/2 W. Kent Ave , Missoula, MT 59801 \$0.00(G) Coffin, Doug 4730 Mark Court, Missoula, MT 59803 PROFESSOR UNIVERSITY OF MONTANA \$170.00(P) Primary \$0,00 \$170,00 \$0.00(G) ATTORNEY SELF \$170,00(P) Primary \$0,00 \$170.00 \$0.00(G) RETIRED Salmonson, Jon \$100.00(P) Primary 1919 S 8th St W. Missoula, MT 59801 \$0,00 \$100,00 \$0.00(G)

Expenditures: Petty Cash

Election Purpose Date Amount

Expenditures: Other

Purpose Date ActBlue Fee charged for contribution paid using this service 03/28/2016 \$6.72 366 Summer Street, Somerville, MA 02144 Montana Democratic Party Primary VAN Database Access Fee 02/01/2016 \$170,00 303 N, Ewing, Helena, MT 59601 Secretary of State Primary Filing fcc 01/14/2016 1301 E 6th Ave # 2-260, Helena, MT 59601 \$15.00 Shack Restaurant 222 W. Main, Missoula, MT 59802 Primary MTG - Campaign Tour 04/24/2016 \$16.75 Primary Postago 05/02/2016 \$242.52 200 E Broadway St. Missoula, MT 59802

Debts

Campaign Electronic Reporting System (viewFinanceReport)

https://camptrackext.mt.gov/CampaignTracker/public/viewFinanceRe

Entity		Election	Туре	Purpose		Date	Deht Amount	Balance Due
Payments Only								
Entity	Туре	Debt Amount	Date	Paid Amount	Balance Due			

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COMMISSIONER OF POLITICAL PRACTICES



STATE OF MONTANA

JONATHAN R. MOTL COMMISSIONER TELEPHONE (406) 444-2942 FAX (406) 444-1643

1209 EIGHTH AVENUE PO BOX 202401 HELENA, MONTANA 59620-2401 www.politicalpractices.mt.gov

Exhibit 2

February 5, 2016

Sandy Welch sandywelch406@gmail.com

COPP-2016-AO-001

Re: Candidate Filing Fees as Campaign Expenditure

Dear Ms. Welch:

I write in response to your inquiry of January 19, 2016 requesting the Commissioner of Political Practices' (COPP) advisory opinion regarding a candidate's use of campaign funds to pay the filing fee to run for office.

You requested a COPP advisory opinion regarding the following issue:

(1) It was fairly common for candidates to pay their filing fee from campaign funds in the past. Do candidates have to retroactively pay their filing fee and refile their campaign finance reports to correct the error from prior campaigns?

ADVISORY OPINION

The Commissioner is limited to issuing an advisory opinion that addresses an ethics or campaign practice issue. See 44.10.201 ARM.

SHORT ANSWER

The Commissioner will not require that candidates correct the payment of filing fees from their campaign accounts for candidacies on the ballot prior to the 2016 election cycle. For candidates on the 2016 ballot, the correction should be made and instructions are set out below.

DISCUSSION

As discussed extensively in *Wemple v. Connell*, COPP-2014-CFP-041, the Commissioner's office had a historic practice of allowing candidates to use campaign funds to pay their candidate filing fees to the Secretary of State or local election administrator. In the *Wemple* decision, the Commissioner drew a line in time and determined the following:

For the purposes of 2016 elections and thereafter the Commissioner determines that a candidate may not use campaign funds to pay the candidate's filing fee and any existing Decision or policy of the COPP to the contrary is hereby changed in conformance with this determination.

Id., at 7.

In a footnote to that determination, The Commissioner recognized such payments had been historically allowed and thus excused the candidate and "all other similarly situated candidates, from any campaign practice violation based on this particular campaign practice". *Id.*, n. 3.

Candidates for office from 2016 onward are therefore required to pay filing fees from their personal funds, rather than out of their campaign account. Further, candidate payment of the filing fees may not be considered a loan to nor repaid from campaign funds.

This correction to the prior practice was made because of statutory language explaining that an "[e]xpenditure does not mean... payments by a candidate for a filing fee or for personal travel expenses, food, clothing, lodging, or personal necessities for the candidate and the candidate's family." Mont. Code Ann. § 13-1-101(17)(b)(ii). If filing fees cannot be an expenditure of the campaign, then a candidate may not use campaign funds to pay their filing fees with the Secretary of State or county election office.

The COPP has recently become aware that several candidates did not know of this correction in practice when they filed for office in 2016 with the Secretary of State or with their local election administrator and thus paid the filing fee with campaign funds. The COPP has adopted a procedure by which a candidate who mistakenly paid their filing fee from their campaign funds should remedy the situation.

(1) The candidate should make a cash or check contribution from the candidate's personal funds to the candidate's own primary election campaign for the entire

¹ http://www.politicalpractices.mt.gov/content/2recentdecisions/WemplevConnellDecision2 pp.5-7.

amount of the candidate filing fee and report the contribution on Form C-5, Schedule A, Part 1 or tab "Candidate"; and

(2) The candidate should then report the payment of the filing fees to the proper election official as an Expenditure on Form C-5, Schedule B, Part 2 or tab "Other Expend". Under "Purpose", the candidate should indicate that the expenditure was for the candidate filing fee and was "made from campaign account, corrected by candidate contribution to campaign."

CONCLUSION

Given the change in interpretation by the COPP candidates are excused from any campaign finance reporting or campaign practice consequences for any election prior to 2016. Candidates are further excused from any obligation to correct campaign finance reports prior to 2016. Candidates for the 2016 election cycle who follow the above procedure for correction of payment of filing fees from the campaign account will be in compliance for 2016.

LIMITATIONS ON ADVISORY OPINION

This letter is an advisory opinion based on the specific written facts and questions as presented above. This advisory opinion may be superseded, amended, or overruled by subsequent opinions or decisions of the Commissioner of Political Practices or changes in applicable statutes or rules. This advisory opinion is not a waiver of any power or authority the Commissioner of Political Practices has to investigate and prosecute alleged violations of the Montana laws and rules over which the Commissioner has jurisdiction, including alleged violations involving all or some of the matters discussed above.

Sincerely

Jaime MacNaughton

Attorney for the

Commissioner of Political Practices

I agree with this Advisory Opinion and afford it the full weight of the Commissioner's authority.

DATED _____ day of February, 2016.

Jonathan R. Motl

Commissioner of Political Practices

Exhibit 3

Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 01/14/2016 D1 Received Date: 01/14/2016 C118 Received Date: Original Filing for: 06/24/2016 - 10/04/2016

Report Type: Periodic Receive and File Date: 10/04/2016

Report Status: Filed

Olsen, Andrea

622 Rollins Street, Missoula, MT 59801

Election Year: 2016

Resident County: Missoula (406) 543-2666 andreaolsenhd100@gmail.com Office Sought: House District No. 100

Political Party: Democrat

Candidate Type: State District Candidate Status: Amended

Treasurer:

Squires, Carolyn 2111 S. 10th Street W Missoula, MT 59801 Bank Information: Montana Educator's Credit Union

2000 S. Russell St. Missoula, MT 59806

Summary Report

Cash Summary: Money Received and Spent General 1. Cash in Bank - Balance from previous report \$527.24 \$710,00 2. Receipts - Total Received and deposited this period \$270.00 \$1,875,00 Subtotal \$797.24 \$2,585.00 3. Expenditures - Total paid out this period \$0.00 \$1,975,81 4. Cash in Bank - Ending Balance this report \$797.24 \$609.19

Candidate Contributions

In-Kind Cash/Check Election Value Amount Total to Date Loans Occupation/ In-Kind Cash/Check Entity Employer Election Date Description Value Amount Total to Date

In-Kind Cash/Check
Entity Election Purpose Date Description Value Amount Total to Date

Committee Contributions

Fundraisers

				In-Kin	d	Cash/Check	
Entity	Committee Type	Election	Date	Description	Value	Amount	Total to Date
Brotherhood of Locomotive Engineers and Trainmen PAC Fund 7061 E. Pleasant Valley Road, Independence, OH 44131-5	Independent Committee Contributions	General	08/18/2016		\$0,00	\$170,00	\$0,00(P) \$170,00(G)
Mehlhoff for HD 22 407 9th St NW, Great Falls, MT 59404	Political Party Committee Contributions	General	07/04/2016		\$0.00	\$100,00	\$0.00(P) \$100.00(G)
MT Academy of Opthamology EYE PAC 4033 Ave B, Billings, MT 59106	Independent Committee Contributions	Primary	08/02/2016		\$0,00	\$100,00	\$100.00(P) \$0.00(G)
Treasure State PAC 3242 Cummins Way, Missoula, MT 59802	Independent Committee Contributions	General	09/29/2016		\$0,00	\$30,00	\$170,00(P) \$30,00(G)
Treasure State PAC 3242 Cummins Way, Missoula, MT 59802	Independent Committee Contributions	Primary	09/29/2016		\$0,00	\$170,00	\$170,00(P) \$30,00(G)

Individual Contributors (Total Contributions < \$35: \$50,00) (Primary Contributions < \$35: \$0,00) (General Contributions < \$35: \$50,00)

	Occupation/		In-K	Cind	Cash/Check	
Entity	Employer	Election	Description	Value	Amount	Total to Date
Anderson, Lawrence A PO Box 2608, Great Falls, MT 59403	ATTORNEY SELF-EMPLOYED	General		\$0.00	\$170.00	\$0.00(P) \$170.00(G)
BADENOCH, GEOFFREY 336 S 5TH ST E, MISSOULA, MT 59801	College Instructor UM	General		\$0,00	\$100,00	\$0.00(P) \$100.00(G)
Bechold, Tim M 1502 Dickinson St. Missoula, MT 59802	Attorney Bechtold Law Firm	General		\$0,00	\$50,00	\$0.00(P) \$50.00(G)
Berens, Barbara 3010 St. Thomas Drive, Missoula, MT 59803	Auditor Missoula County	General		\$0,00	\$170.00	\$0.00(P) \$170,00(G)
Carey, Steven S 714 City Dr. Missoula, MT 59802	CAREY LAW FIRM, P.C.	General		\$0,00	\$100,00	\$0.00(P) \$100.00(G)
GANT. SHAUN 216 WOODFORD, MISSOULA, MT 59801	Librarian Hellgate high School	General		\$0,00	\$100,00	\$0.00(P) \$100.00(G)
Gilman, Robert 8043-10th Ave NW, Scattle, WA 98117	Multimedia Designer PDS Tech	General		\$0,00	\$50,00	\$0.00(P) \$50.00(G)
Grochowski, Jane 807 Kern St. Missoula, MT 59801	Editor ?	General		\$0,00	\$50,00	\$0.00(P) \$50.00(G)
Haddad, Fouad E 640 South Ave East, Missoula, MT 59801	RETIRED RETIRED	General		\$0.00	\$50,00	\$0.00(P) \$50.00(G)
Hamilton, Anne 630 E Sussex , Missoula, MT 59801	Attorney ASUM Legal Services	General		\$0.00	\$50.00	\$0.00(P) \$50.00(G)

	Occupation/		In-Kind	Cash/Check	
Entity	Employer	Election Desc	cription Value	Amount	Total to Date
Heffernan, Kathy J 3851 Duncan Dr. Missoula, MT 59802	TEACHER Missoula Public Schools	General	\$0,00	\$100,001	\$0,00(P) \$100,00(G)
Homstad, Carla 420 South Ave, Stevensville, MT 59870	RETIRED RETIRED	General	\$0,08	\$100,001	\$0.00(P) \$100.00(G)
Langston, Libby 309 Short Street, Missoula, MT 59804	USFS Videographer USFS	General	\$0,00	\$50,00	\$0,00(P) \$50,00(G)
Olson, Ernestine 807 Mountain View Ave. Conrad, MT 59425	Retired RETIRED	General	\$0,00	\$100,00	\$0,00(P) \$100,00(G)
Peterson, Dorothy S 21 Russell Park W, Missoula, MT 59801	RETIRED RETIRED	General	\$0,02	\$35.00	\$0,00(P) \$35,00(G)
Salmonson, Jon 1919 S 8th St W, Missoula, MT 59801	RETIRED RETIRED	General	\$0,00	\$50,00	\$100,00(P) \$50,00(G)
Schlichting, Melissa 1030 Cedarwood Drive , Helena, MT 59601	Attorney State of Montana	General	\$0.00	\$50.00	\$0,00(P) \$50,00(G)
Schulke, Kim 14 Bear Drive, Great Falls, MT 59404	Allomey LINNELL, NEWHALL, MARTIN & SCHULKE P.C.	General	\$0.00	\$100,00	\$0,00(P) \$100,00(G)
Tonon, Margaret A 915 S 3rd St, Hamilton, MT 59840	RETIRED RETIRED	General	\$0.00	\$50,00	\$0.00(P) \$50.00(G)
Expenditures: Petty Cash					
Election	Purpose	Date			Amount
Expenditures: Other					
Entity	Election	Purpose		Date	Amount
ActBlue 366 Summer Street, Somerville, MA 02144	General	Fee for Collecting Online Indi	vidual Contributions	09/26/2016	\$1.98
The Shack 222 W. Main St., Missoula, MT 59802	General	Meeting		10/04/2016	\$28,00

Debts

Entity	Election	Туре	Purpose	Date	Debt Amount	Balance Due
Aneraft Printers P.O. Box 310, Bozeman, MT 59771	General	Debt	Walk Card Printing & Shipping	09/29/2016	\$914.84	\$0,00
Carol's List PO Box 1447, Helena, MT 59624	General	Debi	Event Attendance	09/13/2016	\$50,00	\$0.00
Costco 2510 S Reserve St, Missoula, MT 59801	General	Debi	Food & Beverages for Event	09/22/2016	\$184.20	\$0,00
Costco 2510 S Reserve St. Missoula, MT 59801	General	Debt	FOOD FOR VOLUNTEERS	09/06/2016	\$112.81	\$0,00
Jent for Legislature 506 East Babcock, Bozeman, MT 59715	General	Debt	Event Attendance	07/17/2016	\$50,00	\$0.00
Juneau for Congress - U.S. House of Representative, Denise PO Box 563, Helena, MT 59624	General	Debt	Event Attendance	09/29/2016	\$50,00	\$0,00
Juneau for Congress - U.S. House of Representative, Denise PO Box 563, Helena, MT 59624	General	Dcbi	Event Attendance	09/06/2016	\$50,00	\$0,00
Juneau for Congress - U.S. House of Representative, Denise PO Box 563, Helena, MT 59624	General	Dcbi	event sponsorship	07/23/2016	\$100,001	\$0,00
Leslie Van Stavern Millar II 223 Railroad Street, Missoula, MT 59802	General	Debi	Invites, Art Use, and Entertainment	09/22/2016	\$175,00	\$0,00
MDLCC 303 N. Ewing, Helena, MT 59601	General	Debi	Walk Card Design	09/07/2016	\$50,00	\$0,00
MDLCC 303 N. Ewing, Helena, MT 59601	General	Dcbi	Caucus Cruise	08/28/2016	\$100,00	\$0.00
Sandefur for Justice, D. P.O. Box 1932, Great Falls, MT 59403	General	Dcbi	Event Attendance	09/14/2016	\$50.00	\$0.00
UC Bookstore University Center, Missoula, MT 59812	General	Dcbi	Paper	07/19/2016	\$58.98	\$0,00

Payments Only

Entity	Туре	Debt Amount	Date	Paid Amount	Balance Due
Arteraft Printers P.O. Box 310, Bozeman, MT 59771	Debt	\$914.84	10/01/2016	\$914,84	\$0,00
Carol's List PO Box 1447, Helena, MT 59624	Debt	\$50.00	09/13/2016	\$50,00	\$0.00
Costco 2510 S Reserve St, Missoula, MT 59801	Debi	\$184.20	09/22/2016	\$184.20	\$0,00
Costco 2510 S Reserve St. Missoula. MT 59801	Debt	\$112.81	09/06/2016	\$112.81	\$0,00
Jent for Legislature 506 East Babcock, Bozeman, MT 59715	Debi	\$50,00	09/17/2016	\$50,00	\$0.00
Juneau for Congress - U.S. House of Representative, Denise PO Box 563, Helena, MT 59624	Debi	\$50.00	09/06/2016	\$50,00	\$0.00
Juneau for Congress - U.S. House of Representative, Denise PO Box 563, Helena, MT 59624	Debt	\$100,00	07/23/2016	\$100,00	\$0,00
Juneau for Congress - U.S. House of Representative, Denise PO Box 563, Helena, MT 59624	Debt	\$50,00	09/29/2016	\$50,00	\$0,00
Leslie Van Stavern Millar II 223 Railroad Street, Missoula, MT 59802	Debi	\$175,00	09/22/2016	\$175.00	\$0,00
MDLCC 303 N. Ewing, Helena, MT 59601	Debt	\$100,00	09/01/2016	\$100,00	\$0.00
MDLCC 303 N. Ewing, Helena, MT 59601	Debi	\$50,00	09/07/2016	\$50,00	\$0,00
Sandefur for Justice, D. P.O. Box 1932, Great Falls, MT 59403	Debi	\$50.00	09/14/2016	\$50,00	\$0,00

Entity	Туре	Debt Amount	Date	Paid Amount	Balance Due
UC Bookstore University Center, Missoula, MT 59812	Debi	\$58.98	07/19/2016	\$58.98	\$0,00

Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 01/14/2016 D1 Received Date: 01/14/2016 C118 Received Date:

Original Filing for: 10/05/2016 - 10/27/2016

Report Type: Periodic Receive and File Date: 10/27/2016

Report Status: Filed

Election Year: 2016

Olsen, Andrea

622 Rollins Street, Missoula, MT 59801

Resident County: Missoula (406) 543-2666 andreaolsenhd100@gmail.com Office Sought: House District No. 100 Political Party: Democrat

Candidate Type: State District Candidate Status: Amended

Treasurer: Squires, Carolyn

2111 S. 10th Street W Missoula, MT 59801

Bank Information: Montana Educator's Credit Union

2000 S. Russell St. Missoula, MT 59806

Summary Report

Cash Summary: Money Received and Spent Primary General I. Cash in Bank - Balance from previous report \$797.24 \$609.19 2. Receipts - Total Received and deposited this period \$230,00 \$4,585.00 Subtotal \$5,194,19 3. Expenditures - Total paid out this period \$0,00 \$2,939.63 4. Cash in Bank - Ending Balance this report \$1,027.24 \$2,254,56

GANT. SHAUN 216 WOODFORD. MISSOULA. MT 59801

1817 Daniel Dr. Missoula, MT 59802

Garretson, Anne 635 Rollins Street, Missoula, MT 59801

Fritz, Nancy Rice

MCPS

RETIRED

Retired

RETIRED

Exhibit 4

\$0,00

\$0.00

\$0.00

\$100,00

\$100,00

\$170.00

\$170.00(G)

\$100.00(G)

\$100,00(P)

\$100,00(G)

\$170,00(G)

\$0.00(P)

\$0.00(P)

4. Cash in Bank - Ending Balance this report	\$1,027.24	\$2,254.56						
Candidate Contributions								
		In-Kind				Cash	/Check	
Election	Description			Value			mount	Total to Date
Loans								
	Occupation/				In-Kind		Cash/Check	
Entity	Employer	Election	Date	Description	III-Kiliu	Value	Amount	Total to Date
Fundraisers								
					In-Kind		Cash/Check	
Entity	Election Purpose		Date	Description		Value	Amount	Total to Date
Committee Contributions								
					In-Kind		Cash/Check	
Entity	Committee Type	Election	Date	Description		Value	Amount	Total to Date
Individual Contributors (Total Contribution	s < \$35; \$230,00) (Primary Contributions <	\$35: \$0,00) (Gener	al Contribut	ions < \$35; \$230,00)				
	Occupation/			In-I	Kind		Cash/Check	
Entity	Employer	Election		Description		Value	Amount	Total to Date
Bond, Eva 014 Eaton St. Missoula. MT 59801	RETIRED RETIRED	General				\$0.00	\$100.00	\$0,00(P) \$100,00(G)
Childers. Ed 1755 W Central Ave, Missoula. MT 59801	RETIRED retired	General				\$0,00	\$50.00	\$0.00(P) \$50.00(G)
Childers, Robin 98 Lacota Drive, Missoula, MT 59803	Assoc. Exec SELF	General				\$0.00	\$50.00	\$0,00(P) \$50,00(G)
Clark, Lynn M Box 773, Polson, MT 59860	Attorney self	General				\$0,00	\$100,000	\$0,00(P)
Cleaves, A. Jean	RETIRED							\$100.00(G)
06 Teddy Turn, Missoula, MT 59802	RETIRED	General				\$0,00	\$125.00	\$0.00(P) \$125.00(G)
Cleaves, Kendall 105 Teddy Turn, Missoula, MT 59802	Retired Retired	General				\$0,00	\$125.00	\$0.00(P) \$125.00(G)
fritchlow, Ben 306 Logan St. Роп Townsend, WA 98368	Attorney self	General				\$0,00	\$100,000	\$0.00(P) \$100.00(G)
Crowley, Lou Ann 05 Mount Ave., Missoula, MT 59801	Volunteer Coordinator - Hospice of Montana Consumer Direct Care Network	General				00,02	\$35.00	\$0,00(P) \$35.00(G)
Palpiaz, Leslae J 116 Pintlar Mountain Ct, Missoula, MT 59803	ATTORNEY self	General			:	50,00	\$75.00	\$0,00(P) \$75,00(G)
ngler. Nicholas J 31 S Surrey, Missoula. MT 59808	Landscaper SELF	General				\$0.00	\$100,00	\$0,00(P) \$100.00(G)
rickson, Nancy 250 Pattee Canyon Rd, Missoula, MT 59803	ARTIST self	General				50,00	\$170.00	\$0.00(P) \$170.00(G)
rickson, Ron 250 Pattee Canyon Rd, Missoula, MT 59803	Retired Retired	General	,,,		5	50,00	\$170.00	\$0.00(P) \$170.00(G)

General

Primary

General

Entity	Occupation/ Employer	Election	Description	In-Kind	Cash/Check	
Gibb, La Ra Z	Clerk	General	Description	Value \$0.00	\$100,00	Total to Date \$0.00(P)
345 W Sussex, Missoula, MT 59801 Jensen, Leslie	USPS Commercial Banker	General		\$0.00	\$100,000	\$100.00(G) \$0.00(P)
516 W. Alder St., Missoula, MT 59802 Lane, Sarah	First Interstate Bank Doctor	Primary				\$100.00(G) \$30,00(P)
1650 Madeline Ave, Missoula, MT 59801 Lane, Sarah	Doctor		-	00,02	\$30,00	\$170.00(G) \$30.00(P)
1650 Madeline Ave. Missoula, MT 59801 Lobdell, Kathryn	self RETIRED	General	-	\$0.00	\$170.00	\$170.00(G)
1000 Eaton Street, Missoula, MT 59801	RETIRED	General	-	\$0,00	\$100,00	\$0,00(P) \$100,00(G)
LOMEGA, ELLEN 4863 SONOMA STREET, MISSOULA, MT 59808	Network Engineer Corporate Technology Group	General		\$0.00	\$50,00	\$0.00(P) \$50.00(G)
Loranger, Virginia 12891 Sunburst Dr. Bigfork, MT 59911	Retired Retired	General		\$0,00	\$100.00	\$0.00(P) \$100.00(G)
Lovely, Tim 3010 St Thomas Dr. Missoula, MT 59803	COMMERCIAL PROPERTY MANAGEMENT SELF	General		\$0.00	\$100.00	\$0,00(P) \$100,00(G)
Lurey, Diana 4730 Mark CT., Missoula, MT 59803	PROFESSOR UM	General	Activities and the second	\$0,00	\$125.00	\$0,00(P) \$125,00(G)
McKenna, Sydney E PO Box 7009, Missoula, MT 59807	Attorney self	General		\$0,00	\$100,00	\$0,00(P) \$100.00(G)
Merrill-Maker, Andrea 4422 Edward Ave, Missoula, MT 59804	Retired RETIRED	General		\$0,00	\$100,00	\$0.00(P)
Millin, Laura J	Director	General	•	\$0.00	\$150,00	\$100,00(G) \$0,00(P)
Murray, J. C.	Missoula An Museum RETIRED	General			100 00 to 00	\$150.00(G) \$0.00(P)
28654 Flicker Lane, Polson, MT 59860 Olsen, Andrew	Retired RETIRED			\$0,00	\$100,00	\$100.00(G) \$50.00(P)
2411 S 10th W. Missoula, MT 59801	RETIRED	General		\$0,00	\$100,000	\$150,00(G)
Olsen, EllaRae 2411 S. 10th West, Missoula, MT 59801	Registrar's Assistant UM	General		\$0,00	\$100,000	\$0,00(P) \$100,00(G)
Payne, Mora C 3929 Timberlane St., Missoula, MT 59802	RETIRED RETIRED	General		\$0.00	\$50,00	\$0.00(P) \$50.00(G)
Pope, Karen 4018 Tokay Blvd, Madison, WI 53711	Retired retired	General		\$0,00	\$100,00	\$0.00(P) \$100.00(G)
Rice, John M P.O. Box 5700, Missoula, MT 59808	Property Development self	General		\$0,00	\$100,00	\$0.00(P) \$100.00(G)
Risho, Susic 302 South 4th Street W. Missoula, MT 59801	Retired RETIRED	General		\$0,00	\$100,00	\$0.00(P) \$100.00(G)
Schneller, Lewis J 2215 S. 13th St. W., Missoula, MT 59801	RETIRED RETIRED	General		\$0,00	\$50.00	\$0,00(P) \$50,00(G)
SCHROEDER, HOLLY 1906 MADERA DRIVE, MISSOULA, MT 59802	Filmmaker self	General		\$0,00	\$150,00	\$100,00(P) \$150,00(G)
SCHROEDER, HOLLY 1906 MADERA DRIVE, MISSOULA, MT 59802	Filmaker self	Primary		\$0,00	\$100,00	\$100,00(P) \$150,00(G)
Severson, Dave 2417 42nd St. Missoula, MT 59803	Field Staff MEA - MFT	General		. \$0,00	\$100,001	\$0.00(P)
Sharkey, Ann	RETIRED	General		\$0,00	\$100,00	\$100,00(G) \$0,00(P)
219 Mary Ave. Missoula. MT 59801 Sirockman, Jennifer	RETIRED Dog walker	General				\$100.00(G) \$0.00(P)
315 Washburn Street, Missoula. MT 59801 Sirockman, Ruby C	self RETIRED		-	\$0.00	\$100,00	\$100.00(G) \$0.00(P)
315 Washburn, Missoula. MT 59801	RETIRED	General		\$0,00	00,001	\$100,00(G)
proull, Janet 01 S 4th St W, Missoula, MT 59801	Small Business Owner self	General		\$0,00	\$50,00	\$0,00(P) \$50,00(G)
ownsend, Burke 450 Pattee Canyon Road, Missoula, MT 59803	Retired Retired	General		\$0,00	\$100,00	\$0.00(P) \$100.00(G)
Venninger, Kate 15 Rollins Street, Missoula, MT 59801	Domestic Engineer self	General		\$0,00	\$40,00	\$0.00(P) \$40.00(G)
Villiams, Carol A 533 Lincoln Hills Pt. Missoula, MT 59802	Retired Retired	General		\$0,00	\$50,00	\$0.00(P) \$50.00(G)
'amasaki, Gayle M 945 Gharrett Street, Missoula, MT 59803	Retired Retired	General		\$0,00	\$100,00	\$0.00(P) \$100,00(G)
amasaki, Louise 945 Gharrett St. Missoula, MT 59803	RETIRED RETIRED	General		\$0.00	\$100.00	\$0.00(P) \$100.00(G)
xpenditures: Petty Cash						3100.00(0)
lection	Purpose	Date				Amount
xpenditures: Other						
ntity	Election	Ригроѕе		Date		Amount
ishop, Laurie F 11 S. Yellowstone St., Livingston, MT 59047	General	Donation - HD60		10/05/20	16	\$50.00
ullock for Governor O Box 1330, Helena, MT 59624	General	Campaign event		10/18/20	16	\$100,00
ullock for Governor O Box 1330, Helena, MT 59624	General	Donation		10/05/20	16	\$100,000
O BOX 1330, Helena, MT 59624	General	Food for Fundraiser/ Volu		10/07/20		\$284.44

Entity	Election		Purpose	Date	Amount
Costco 2510 S Reserve St. Missoula, MT 59801	General		Volunteer Food	10/12/2016	\$50,04
Dunwell for House 2520 Lookout Circle, Helena, MT 59601	General		Donation	10/05/2016	\$50,00
Gutsche, Gail L. 1530 Cooper St., Missoula, MT 59802	General		Donation	10/20/2016	\$50,00
Jeannette Rankin Peace Center 519 South Higgins, Missoula, MT 59801	General		Event Attendance	10/16/2016	\$60,00
Karjala, Jessica PO Box 20584, Billings, MT 59104	General		Donation - HD48	10/05/2016	\$50.00
Lake Missoula Tea Company 136 East Broadway, Missoula, MT 59802	General		Tea for Fundraiser	10/09/2016	\$96.00
laslovich for state auditor P O Box 1558, Helena, MT 59601	General		Donation	10/20/2016	\$50,00
Lynn Exe, Chef 1013 S. 5th Street W., Missoula, MT 59801	General		Catering Expense	10/09/2016	\$250.00
Marx, Addrian PO Box 514, Seeley Lake, MT 59868	General		Donation - HD92	10/05/2016	\$50.00
McDonald, Margic PO Box 245, Billings, MT 59103	General		Donation - SD26	10/05/2016	\$50.00
MDLCC 303 N. Ewing, Helena, MT 59601	General		Event	10/07/2016	\$50,00
Missoula Club . Missoula, MT 59802	General		Volunteer Meals	10/05/2016	\$17.00
Missoula Fresh Market 800 West Broadway, Missoula, MT 59802	General	*	Food for fundraiser	10/07/2016	\$29.56
Morigeau, Shane A. P.O. Box 7552, Missoula, MT 59807	General		Donation	10/20/2016	\$50.00
Mountain Ink and Toner 3055 N. Reserve Street, Missoula, MT 59808	General		INK	10/07/2016	\$39.99
MT Art and Framing 709 Ronan Street, Missoula, MT 59801	General		Display Framing for Fundraiser	10/07/2016	\$140,00
Pease-Lopez for Senate, Carolyn 5723 Hwy 87 E, Billings, MT 59101	General		Campaign Donation	10/05/2016	\$50.00
Person, Andrew P.O. Box 8452, Missoula, MT 59807	General		Donation	10/20/2016	\$50,00
Romano for Montana PO Box 6312 , Helena, MT 59604	General		Donation	10/20/2016	\$50,00
Sandefur for Justice PO Box 1932, Great Falls, MT 59403, MT 59403	General		Donation	10/20/2016	\$50.00
Shack Restaurant 222 W. Main, Missoula, MT 59802	General		Meeting	10/26/2016	\$20.10
Sons of Norway Co. 5795 US 93 S. Missoula . MT 59804	General		Rental of Lodge for Fundraiser	10/09/2016	\$100,000
Top Hat Lounge 134 W Front St, Missoula, MT 59802	General		Equal Pay Rally food	10/24/2016	\$30.00
Westridge Creative PO Box 8492, Missoula, MT 59807	General		MAILING to all Absence Voters in HD100	10/20/2016	\$972.50
Debts					
Entity	Election	Туре	Ригроѕс	Date	Debt Amount Balance Due
Payments Only					
Entity Type	Debt Amount	Date	Paid Amount Balance Due		

3 of 3

Exhibit 5

Candidate Campaign Finance Report (C-5)

Candidate Information

Date Filed: 01/14/2016 D1 Received Date: 01/14/2016 C118 Received Date: Amended Filing for: 10/28/2016 - 11/28/2016

Report Type: Periodic

Receive and File Date: 11/28/2016 Report Status: Amended Amended Date: 11/29/2016

Olsen, Andrea

622 Rollins Street, Missoula, MT 59801

2111 S. 10th Street W Missoula, MT 59801

Election Year: 2016

Resident County: Missoula (406) 543-2666 Office Sought: House District No. 100 Political Party: Democrat

andreaolsenlid100@gmail.com

Candidate Type: State District Candidate Status: Amended

Treasurer: Squires, Carolyn Bank Information: Montana Educator's Credit Union 2000 S. Russell St. Missoula, MT 59806

Summary Report

Cash Summary: Money Received and Spent General 1. Cash in Bank - Balance from previous report \$1,027.24 \$2,254.56 2. Receipts - Total Received and deposited this period \$0.00 \$375.00 \$1,027,24 Subtotal \$2,629.56 3. Expenditures - Total paid out this period \$0.00 \$1,960.96 \$1,027.24 4. Cash in Bank - Ending Balance this report

Candidate Contributions

In-Kind Cash/Check

Election Description Value Amount Total to Date

Loans

Occupation/ In-Kind Cash/Check Entity Employer Election Date Description Value Amount Total to Date

Fundraisers

In-Kind Cash/Check

Entity Election Purpose Date Description Value Amount Total to Date

Committee Contributions

 Entity
 Committee Type
 Election
 Date
 Description
 Value
 Cash/Check
 Total to Date

 BackPAC-Montana Chiropractic Assn. 1643 24th St. West Ste. 203, Billings, MT 59102
 Independent Committee Contributions
 General
 10/28/2016
 30.00(2)
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Individual Contributors (Total Contributions < \$35; \$0.00) (Primary Contributions < \$35; \$0.00) (General Contributions < \$35; \$0.00)

Occupation/ In-Kind Cash/Check Entity Employer Election Description Total to Date Munro, Greg 3343 Hollis St, Missoula, MT 59801 Attorney, Professor UM \$0.00(P) General \$0.00 \$100.00 \$100.00(G) Staples, Mark C PO Box 1018, Helena, MT 59624 ATTORNEY \$0,00(P) \$0,00 \$125,00 \$125.00(G)

Expenditures: Petty Cash

Election Purpose Date Amount

Expenditures: Other

Entity Election Ригрозе Date Buttercup Cafe General 1221 Helen Ave., Missoula, MT 59801 Meeting 11/11/2016 \$10.00 General Food for volunteers 10/28/2016 \$106.15 3220 North Reserve St., Missoula, MT 59808 COSTCO General FOOD & SUPPLIES 11/08/2016 3220 North Reserve St., Missoula, MT 59808 \$172.87 General GOTV Food 10/31/2016 \$198.61 3220 North Reserve St., Missoula, MT 59808 Davis, Nick General CAMPAIGN CONTRIBUTION 11/06/2016 \$50.00 PO Box 1542, Lolo, MT 59847 Juneau for Congress - U.S. House of Representative, Denise PO Box 563, Helena, MT 59624 Event Attendance 11/01/2016 \$50,00 Legislative Services Division General Supplies 11/15/2016 \$74.33 PO Box 201706, Helena, MT 59620 Lynn Exc. Chef General Food and Services 11/12/2016 \$150,00 1013 S. 5th Street W., Missoula, MT 59801 Montana Capital Restoration Fund Thank you gifts 11/16/2016 \$100.00 Montana Capital, Helena, MT 59620 Shack Restaurant General Meeting 11/06/2016 \$38.00 222 W. Main, Missoula, MT 59802 Shack Restaurant General Meeting 11/02/2016 \$39.00 222 W. Main, Missoula, MT 59802

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Entity		Election		Purpose		Date		Amount
USPS 200 E Broadway St. Missoula, MT 59802		General		POSTAGE		11/28/201	6	\$337.00
Westridge Creative PO Box 8492, Missoula, MT 59807		General		Mailing		11/10/201	6	\$635,00
Debts								
Entity		Election	Туре	Ригрозе		Date	Debt Amount	Balance Due
Payments Only								
Entity	Туре	Debt Amount	Date	Paid Amount	Balance Due			