

Commissioner of Political Practices 1209 Eighth Avenue Post Office Box 202401 Helena, MT 59620-2401 Phone: 406-444-2942 Fax : 406-444-1643 www.politicalpractices.mt.gov

HAND DELIVERED

Campaign Finance and Practices

Complaint Form (08/17)

FOR OFFICE USE ONLY
Commissioner of Political Practices
2024 MAR 12 PM 1:52
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SIGNED/NOTARIZED

Type or print in ink all information on this form except for verification signature

Person bringing complaint (Complainant):

Complete Name Edward J. Byrne
Complete Mailing Address PO BOX 503, Bigfork MT 59911
Res: 628 Lake Blaine Rd, Creston MT 59901
Phone Numbers: Work Home 406.871.6001

Person or organization against whom complaint is brought (Respondent):

Complete Name Rob Tracey
Complete Mailing Address PO BOX 694
Bigfork, MT 59911
Phone Numbers: Work Home 406.285.8686

Please complete the second page of this form and describe in detail the facts of the alledged violation.

Verification by oath or affirmation

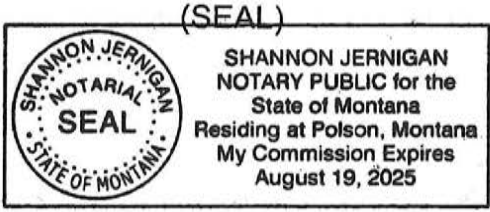
State of Montana, County of Flathead

I, Edward Joseph Byrne, being duly sworn, state that the information in this Complaint is complete, true, and correct, to the best of my knowledge and belief.

Signature of Complainant

Subscribed and sworn to before me this 12 day of March, 2024.

Notary Public



My Commission Expires: 8-19-25

Statement of facts:

Describe in detail the alleged violation(s) and cite the statute or statutes you believe have been violated. Please attach copies of documentary evidence to support the facts alleged in your statement.

If the space provided below is insufficient, you may attach additional pages as necessary.

See Attachments

1. Statement by Complainant
2. Two C-1s Filed by Respondent
3. Photo of Respondent's vehicle at 33125
Lake Shore Dr.

Complaints must be:

- signed
- notarized
- delivered in person or by mail.

Ethics Complaint Against Rob Tracy

Attachment 1.

The Respondent, Candidate Rob Tracy has filed to run for House District 11 (HD 11). HD 11 is solely in Flathead County. Tracy resides in Lake County and has done so since about 2008 at 33125 Lakeshore Drive, Woods Bay. The said property is owned by his girlfriend, Kathryn Sogard Berg. Kathryn's last known phone numbers were C: 612.710.3570 and H: 406.837.2089 as of 2023.

In accordance with MCA 13-35-207, Tracy has knowingly committed a deceptive election practice by filing to run in a county (Flathead) that he does not reside in. Tracy's "time of repose" is at 3312 Lakeshore Drive. He does maintain Post Office Box 694 in Bigfork for his campaign.

Tracy failed to properly list his physical address on his C-1 (Attachment 2). In lieu of a physical address, Tracy listed his PO Box 694 as both his mailing address and physical address.

In February, Tracy filed for HD 11 with the MT Secretary of State. On his filing paperwork he listed his residence as 189 McCaffrey Lake Ln, Bigfork which is located in Flathead County. This property is located on a private unimproved road (McCaffrey Lake Ln) and owned by Heath Fontes, 117 E. Los Olivos, Santa Barbara, CA 93105. The two properties on this road are seasonal homes with no apparent year-round occupancy. McCaffrey Lake Ln has had very minimal traffic this winter. The adjacent property is the only property that has a mail box at the entrance.

The vehicle Tracy drives is a dark blue Dodge pick-up truck, custom license plate CWAVE with a Rob Tracy sticker above the front license plate is parked at 3312 Lakeshore Drive the vast majority of the time in the evenings and weekends. This includes the attached photo dated March 3, 2024 (see attachment 3). As evident in the photograph, the vehicle had not moved in at least 48 hours given that weeks weather pattern and Friday evening, March 11, 2024 and Saturday morning, March 12, 2024 snow accumulation.

Bottom Line: Tracy cannot run for HD 11 in Flathead County since his "time of repose" is in Lake County at 3312 Lakeshore Drive.

Background:

In 2008 Kathryn Berg relocated from the greater Minneapolis area to Woods Bay on Flathead Lake, a short distance from where she spent time in her youth with her family on Finley Point. Her cell phone number she brought from Minnesota is 612.710.3570. Shortly after Tracy relocated from the greater Minneapolis area to be with Kathryn. His cell phone number was 612.309.0183.

Their relationship is documented through their friends and acquaintances and on Tracy's Facebook page at facebook.com: Rob.Tracy.7509. Example: attending a wedding in 2016 of one of Kathryn's children. This relationship's commonality revolves around their co-habitational home of primary residence at 3312 Lakeshore Drive, Lake County.

In 2023 Kathryn Berg and Rob Tracy 33125 Lakeshore Dr., Bigfork, MT 59911 406-837-2089 612-710-3570 (Cell) kathrynberg@yahoo.com, shared a joint membership at Eagle Bend Golf Course in Bigfork. They also were listed in a joint domicile at 33125 Lakeshore Dr. in Lake County.

Collaboration of this complaint can be attained by the following neighbors:

- a. Donald Kaltschmidt (MT GOP Chair) has a vacation home at 33069 Lakeshore Drive. Phone 406.250.7457.
- b. Charles Martin, 33170 Lakeshore Drive. Phone 406.837.0997.
- c. Other neighbors include Lorne & Tene Wagers, 33149 Lakeshore Dr.; Gary & Joann Nevins, 33120 Lakeshore Dr.; Tony Lee Roy, 33132 Lakeshore Dr.

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Statement of Candidate (C1 or C1-A)

Candidate Information

Candidate Full Name: Tracy, Rob
Mailing Address: P.O. Box 694 Bigfork, MT 59911
Physical Address: PO Box 694 Bigfork, MT 59911-0
Home Phone: (406) 285-8686
Alternate Phone:
Campaign Email Address: rtracy1951@gmail.com
Election Year: 2024
Candidate Type: State District
Office Sought: House District No. 11
Resident County: Flathead
Political Party: Republican
Current Status: Amended
Date Filed: 06/14/2023
Amended Date: 12/05/2023
DI Received Date: 11/06/2023
C118 Received Date:
Reporting Status:
Bank Full Name: First Interstate
Bank Address: 800 Grand Avenue Bigfork, MT 59911

Campaign Treasurer Information

Treasurer Full Name: Ianni, Dana M
Mailing Address: P.O. Box 694 Bigfork, MT 59911
Physical Address: , MT 59911-0
Home Phone: (406) 285-8686
Alternate Phone:
Home or Personal Email Address: rtracy1951@gmail.com

Deputy Treasurer Information

Statement of Candidate (C1 or C1-A)

Candidate Information

Candidate Full Name: Tracy, Rob
Mailing Address: P.O. Box 694 Bigfork, MT 59911
Physical Address:
Home Phone:
Alternate Phone:
Campaign Email Address: rtracy1951@gmail.com
Election Year: 2024
Candidate Type: State District
Office Sought: House District No. 11
Resident County: Flathead
Political Party: Republican
Current Status: Active
Date Filed: 06/14/2023
Amended Date:
D1 Received Date:
C118 Received Date:
Reporting Status:
Bank Full Name: First Interstate
Bank Address: 800 Grand Avenue Bigfork, MT 59911

Campaign Treasurer Information

Treasurer Full Name: Tracy, Rob
Mailing Address: P.O. Box 694 Bigfork, MT 59911
Physical Address:
Home Phone:
Alternate Phone:
Home or Personal Email Address: rtracy1951@gmail.com

Deputy Treasurer Information



NeighborWho > MT > Bigfork > Lakeshore Dr

We found 7 addresses and 8 properties on Lakeshore Drive in Bigfork, MT. The average price for real estate on Lakeshore Drive is \$518,882. The average property tax on Lakeshore Drive is \$3,752/yr and



[Log In](#)

[Sign Up](#)



Lakeshore Dr, Bigfork, MT 59911

Get Access to Property Information

[Address Report](#)

[For Sale](#)

[Pre-foreclosures](#)

Search

6 rooms total





**33125
Lakeshore
Dr**

Bigfork, MT
59911

**POSSIBLE
OWNERS &
RESIDENTS**

Robert Tracy
Kathryn Berg

FEATURES

0.45 acre
3 beds / 2 baths
Built in 2008
\$5,781/yr taxes
1 story
5 rooms total

**Get more
out of
your
property
search**

**33132
Lakeshore
Dr**

Bigfork, MT
59911

**POSSIBLE
OWNERS &
RESIDENTS**

Tony Roy
Karen Jones

FEATURES

0.35 acre
\$337/yr taxes

Search an address

Enter an address

Search Property

**33170
Lakeshore
Dr**

Bigfork, MT
59911

**POSSIBLE
OWNERS &
RESIDENTS**

Charles Martin
Carol Martin
Phil Barnett
Jean Barnett

FEATURES

0.36 acre
2 beds / 2 baths
Built in 1979
\$2,049/yr taxes
5 rooms total

**33183
Lakeshore
Dr**

Bigfork, MT
59911

**POSSIBLE
OWNERS &
RESIDENTS**

W Anderson
R Wagner
Robert
Wagner

FEATURES

0.38 acre
3 beds / 2 baths
Built in 1995
\$5,071/yr taxes
1 story
6 rooms total

Sharon
Anderson

33191
Lakeshore
Dr

Bigfork, MT
59911

POSSIBLE OWNERS & RESIDENTS

Susan
Crawford
Craig Crawford

FEATURES

0.45 acre
3 beds / 2 baths
Built in 1998
\$6,376/yr taxes
2 stories

33223
Lakeshore
Dr

Bigfork, MT
59911

POSSIBLE OWNERS & RESIDENTS

Mary Carlson

FEATURES

Built in 1980
\$5,070/yr taxes
1 story



Search for Property Data on NeighborWho

Property Search

Enter an address

Search

Owner Search

First Name

Last Name

Search

Street Overview

Average sq ft
17K sq ft

Average Value
\$518,882

Largest Lot
0.45 acre

See Homes for Sale in Bigfork, MT

Click on a property below to see photos, lot size, property type and additional details.

ADDRESS	LISTING PRICE	BEDS	BATHS
180 Vista Ln Bigfork, MT 59911	\$319,500	1	1
21566 Mt Highway 35 Bigfork, MT 59911	\$495,000	2	1
62 Ranchetts Lane Bigfork, MT 59911	\$559,000	3	2
13817 Sylvan Dr Bigfork, MT 59911	\$19,000,000	14	13
1331 Lake Pointe Drive Bigfork, MT 59911	\$1,085,000	3	3
9268 Montana Hwy 35 Bigfork, MT 59911	\$3,495,000	5	7

PERSON

PHONE

ADDRESS

EMAIL

Kathryn Berg

Bigfork, MT

Search

Gender: Female

Born: September 18, 1951

DO YOU WANT TO KNOW EVERYTHING ABOUT **KATHRYN S BERG**?

Mobile number

Email addresses

Marital status

Occupation

ADS Sponsored by Truthfinder

Click if you want to know all the information about Kathryn

VIEW FULL REPORT

MORE ABOUT KATHRYN S BERG

Contact Info

Address History

Traffic Tickets

Social Profiles

Court Records

Family Ties

VIEW FULL REPORT

KATHRYN S BERG'S ADDRESS

Current address
33125 Lakesho

SHOW MORE

PERSON

PHONE

ADDRESS

EMAIL

Home type Home ownership Property value Year built Residence since

[VIEW FULL REPORT](#)

ADS Sponsored by Truthfinder

LANDLINE PHONE NUMBERS

(406) 837-2089

No Associated People

Seen 2007-2023

(612) 922-7175

Associated with [Barry L Berg \(2016\)](#)

Seen 2016

(612) 677-0205

Associated with [Barry L Berg \(2004, 2012-2015, 2018\)](#)

Seen 2009

[SHOW ALL](#) 1

EMAIL ADDRESS

alaxandar222@yahoo.com

ADDRESS HISTORY



GO

[Edit this Information](#)

Family & Friends [View All](#)

Relatives & Associates

Info Pending

10 Neighbors



Joann Nevins

Bigfork, MT

Reputation Score: 2.34 - 4.17



Nicole Roy

Bigfork, MT

Reputation Score: 2.25 - 3.88



Sheri Nevins

Bigfork, MT

Reputation Score: 1.07 - 3.15



Robert Tracy

Bigfork, MT

Reputation Score: 2.03 - 3.86



Cody Nevins

Bigfork, MT

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GO

Current Address

Bigfork, MT 59911

[View Address](#)

Current Phone Number

406-***-****

[View Phone Number](#)

Email Address

****@hotmail.com

[View Email](#)

Email Address

****@hotmail.com

[View Email](#)

Court & Arrest Records [View All](#)



Court, Arrest or
Criminal Records

Check Charles's Reputation Profile to see if Charles has **court, arrest, criminal or conviction records.**

We will check for:



Lawsuits, Liens or
Bankruptcies

Check Charles's Reputation Profile to see if Charles has **lawsuits, liens, evictions or bankruptcies.**

We will check for:

People Search » MT » Bigfork » Charles » Charles Martin » Profile



Charles Martin, 74

Bigfork, MT



Charles E Martin, Charles E Martin, Martin Charles, Charles E S Martin

Send Message

View Contact Details

Run Background Check

[About Charles](#)

[Contact Information](#)



[Court Records](#)

Charles Martin's birthday is 07/14/1949 and is 74 years old. Charles Martin lives in Bigfork, MT; previous cities include Taft CA and Indio CA. Charles E Martin, Charles E Martin, Martin Charles and Charles E S Martin are some of the alias or nicknames that Charles has used. Charles maintains relationships with many people -- family, friends, associates, & neighbors -- including [Joann Nevins](#), [Nicole Roy](#), [Sheri Nevins](#), [Robert Tracy](#) and [Cody Nevins](#). [Full Summary](#)

Personal Details [View All](#)

Personal Details

Education

[+ Add](#)

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Accept

PERSON

PHONE

ADDRESS

EMAIL

NEIGHBORS

Renee Laplant
125 Lakeshore Dr

Donald Kaltschmidt
158 Lakeshore Dr

Joann C Nevins
33120 Lakeshore Dr

Sheri L Hall
33120 Lakeshore Dr

SHOW ALL 9

FACT FILE



The fact file for Kathryn S Berg includes the following information:

- Name:** KATHRYN S B...
- Birth Date:** 10/18/1951
- Location:** BIGFOOT, MONTANA
- Map:** A map of Montana with Bigfoot highlighted.
- Relatives:** A section for relatives, currently empty.
- Icons:** A person icon, a circular icon with a question mark, and a circular icon with a plus sign.

Check out Kathryn S Berg's fact file. Feel free to download and print.

PERSON

PHONE

ADDRESS

EMAIL

#2



Previous address
5817 Vernon Ln, Edina, MN, 55436-2239

No Associated People

Period of residence
2010-2017

#3



Previous address
5108 Meadow Rdg, Edina, MN, 55439-1463

Associated with Kara J Rios (2015-2016) +4

Period of residence
2006-2016

#4



PERSON

PHONE

ADDRESS

EMAIL

[Empty search box]

Also known as Kathryn Sogard Berg, Kate Sogard Berg, Cathryn Sogard Berg

[SHOW MORE](#)

Betty Ellen Berg
Beth Ellen Berg
Caroline Elizabeth Berg

[SHOW MORE](#)

Kathryn Sogard Berg, born 1951

[SHOW MORE](#)

[VIEW FULL REPORT](#)

ADS Sponsored by Truthfinder

KATHRYN S BERG'S SOCIAL PROFILES

Facebook

Linkedin

13 FACTS YOU MIGHT NOT KNOW ABOUT KATHRYN S BERG

1951

When is born

4

Phone numbers

9

Past addresses

1

Email

PERSON

PHONE

ADDRESS

EMAIL

Home Owner
Home Ownership

1 167 000 USD
Property Value

2008
Year Build

2012
Residence Since

STATUS

Single
Marital Status

Real Estate/Realtor
Occupation

[SHOW MORE PERSONAL INFORMATION](#)

LEARN ALL AVAILABLE INFORMATION ABOUT KATHRYN S BERG

Name	State	Records	Link
Kathryn S Berg	MT	Court Records	View Report
Kathryn S Berg	MT	Contact Info	View Report

[SHOW ALL SECRETS](#)

PERSON

PHONE

ADDRESS

EMAIL

TABLE OF CONTENTS

- Summary
- Address
- Landline phone numbers
- Email address
- Address history
- Neighbors
- Fact file**
- Social media profiles
- Facts you might not know
- FAQ
- Control your listing

YOU'RE PROBABLY LOOKING FOR

Kathryn F Berg
Age 72 * Bozeman, MT

Caitlyn S Berg
Age 32 * Missoula, MT

Karen J Berg
Age 61 * Belgrade, MT

Karen L Berg
Age 69 * Glendive, MT

[SHOW MORE](#)

CHECK OUT THE

PERSON

PHONE

ADDRESS

EMAIL

Empty search box for PERSON, PHONE, ADDRESS, and EMAIL.



opt out is simple and quick. Follow our video instructions to remove your listing.

NUUMBER OPT OUT

People Search > States > MT > Bigfork > 33125 Lakeshore Dr > Kathryn S Berg

FIND

People

Phone

Address

Email

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support@nuumber.com

+1 (844) 912-1292

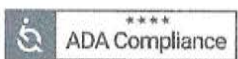
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Browse by People

People Top Search

Browse by Phone

SHOW ACCESSIBILITY FEATURES



PERSON

PHONE

ADDRESS

EMAIL

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GO

Status

Check Charles's Reputation

Profile to see if Charles has **sexual offenses..**

We will check for:

Any & All Sex Offenses

We Will Monitor for New Info

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